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# Successful Digital Transformation

Roffey Park OD Conference 2025

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**Leatham Green**

Public Sector Transformation Senior Director UK&I

Business Value Services

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## Safe Harbor

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# Clarity drives successful change

Creating a compelling purpose & vision of the future designed to drive the best customer/ employee experience and maximum value & impact from technology (ROI)



# Achieving real change

Tech is just the tip of the iceberg

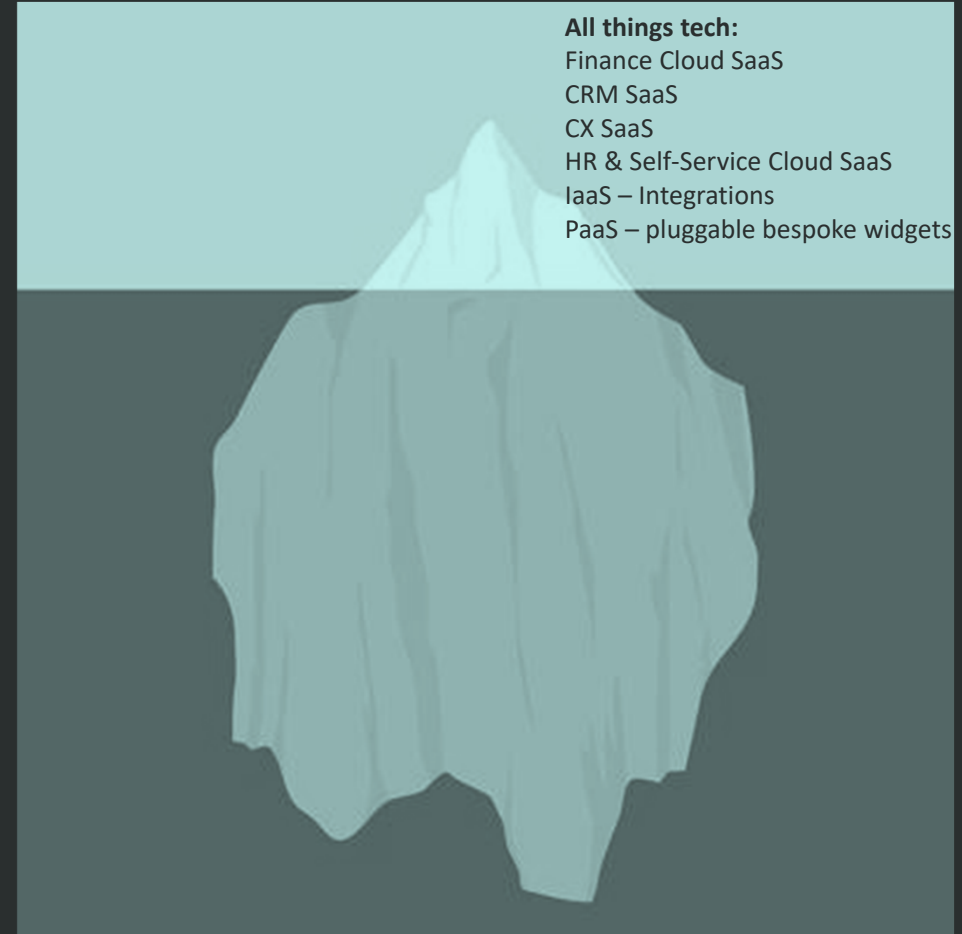
It's all about organizational transformation.

## All things organisation:

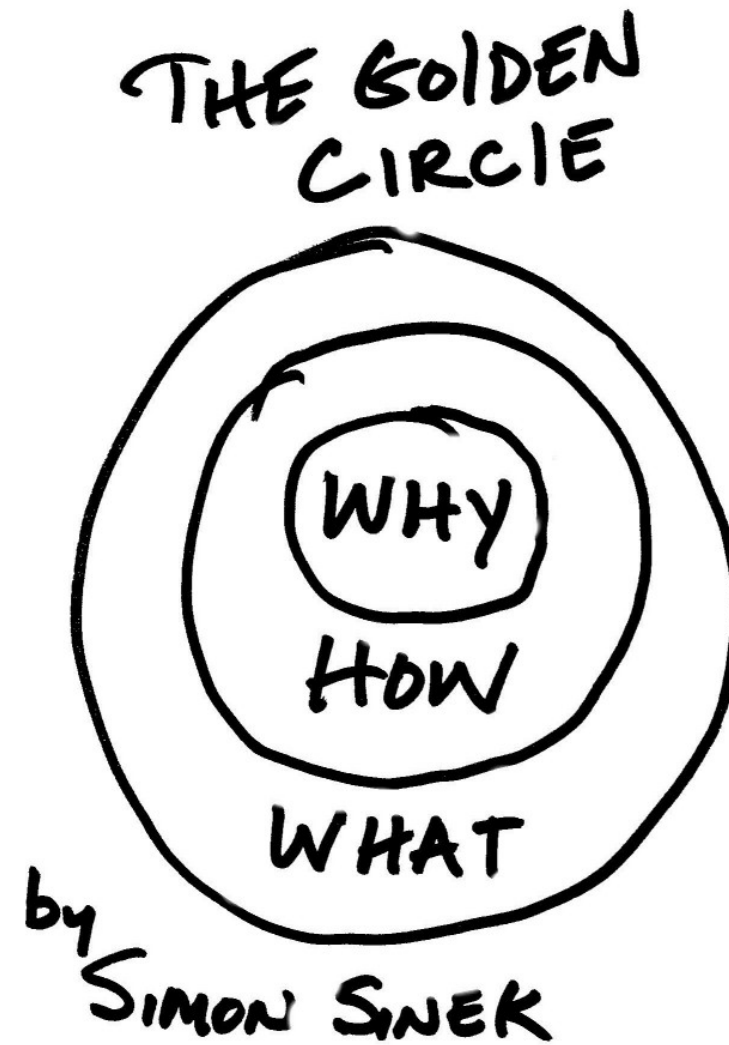
- Business Vision & Strategy
- Business Change Managements
- Target Operating Models
- Culture Change
- Business Process Mapping
- People -centred Design
- Leadership
- Benefits realisation
- Governance & Compliance
- User Adoption
- End-to-End Business Rehearsals
- Training

## All things tech:

- Finance Cloud SaaS
- CRM SaaS
- CX SaaS
- HR & Self-Service Cloud SaaS
- IaaS – Integrations
- PaaS – pluggable bespoke widgets



## What to Why





The positioning of 'digital' is a consideration for organisations as they develop new leadership models and how to drive impact and benefits realisation from their investment.

- **'Technology'** is about 'IT management and deployment' – harnessing new IT, managing supply chains, ensuring IT infrastructure is (and remains) resilient, responsive, accessible and available.
- **'Digital'** is about new ways of working flowing from the effective deployment of the latest technology and data availability. It is less about the 'IT' and more about business, process modernisation and culture changes.
- **'Data'** is a product of technology and the raw material for generating insights and knowledge that can inform resource allocation and policy making.

The distinction is important – for example, best practice IT management can mask poor digital behaviours, allowing outdated and inefficient business practices and failure to utilise data to inform better decisions and outcomes.



# What Digital Transformation *is*:

1. Holistic Change
2. Significant Shift
3. Leveraging Innovation
4. Customer/Employee (People) -Centric
5. Long-Term Process



In essence, **business transformation** is a comprehensive shift that touches every facet of an organisation. It is not just about changing parts of the business—it's about reshaping the heart beat of the whole business for the future.





**Successful digital transformational is less about technology or strategy – it is more about leadership culture, behaviour, collaboration, and shared purpose...**

- ....it is essential for survival and maintenance of service quality and continued business success**



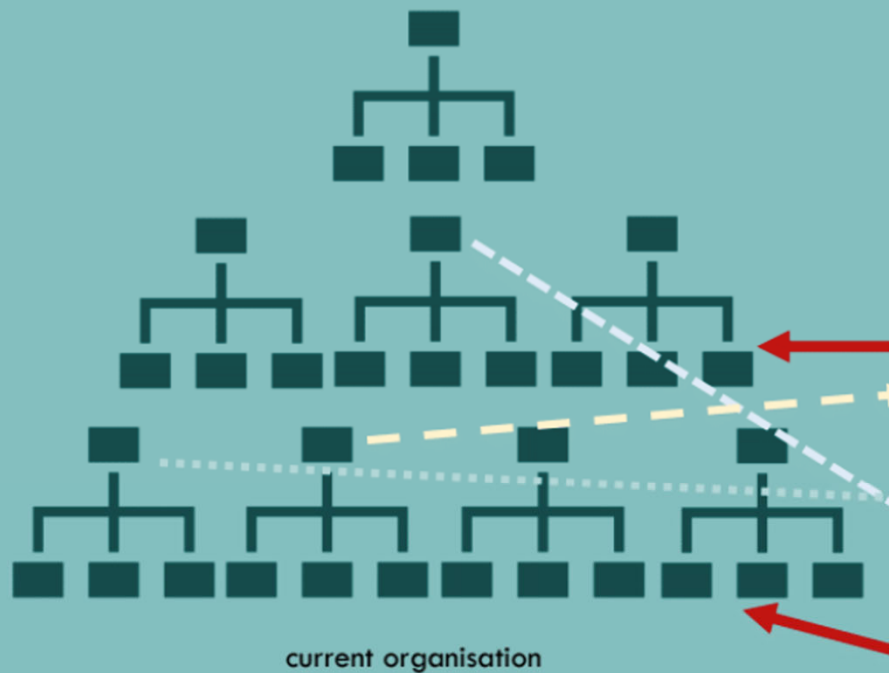
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## Ingredients for a Successful 'Transformation'

- A Compelling Vision for the Future with a clear purpose
- Behavioural and Cultural Alignment
- • Capability and Capacity
- Incremental Wins
- Team Resilience
- Agility and Simplicity

[illegible]

# Without the right conditions



Too often change is “pulled back”, prevented or slowed down.

The dominant conventional management logic is too strong and “stifles” innovation, at pace and scale.



**INNOVATION**





## The Leadership Imperative

Transformation success begins and ends with leadership.

Imperative structural shifts required:

- From hierarchical to collaborative leadership
- From risk-aversion to innovation and learning
- From top-down control to team empowerment

“Transformation isn’t what you do to the organisation. It’s what you become together.” Linda H. Hill

# People are complex!

**WE ARE** Very  
sophisticated  
Copying  
machines ...



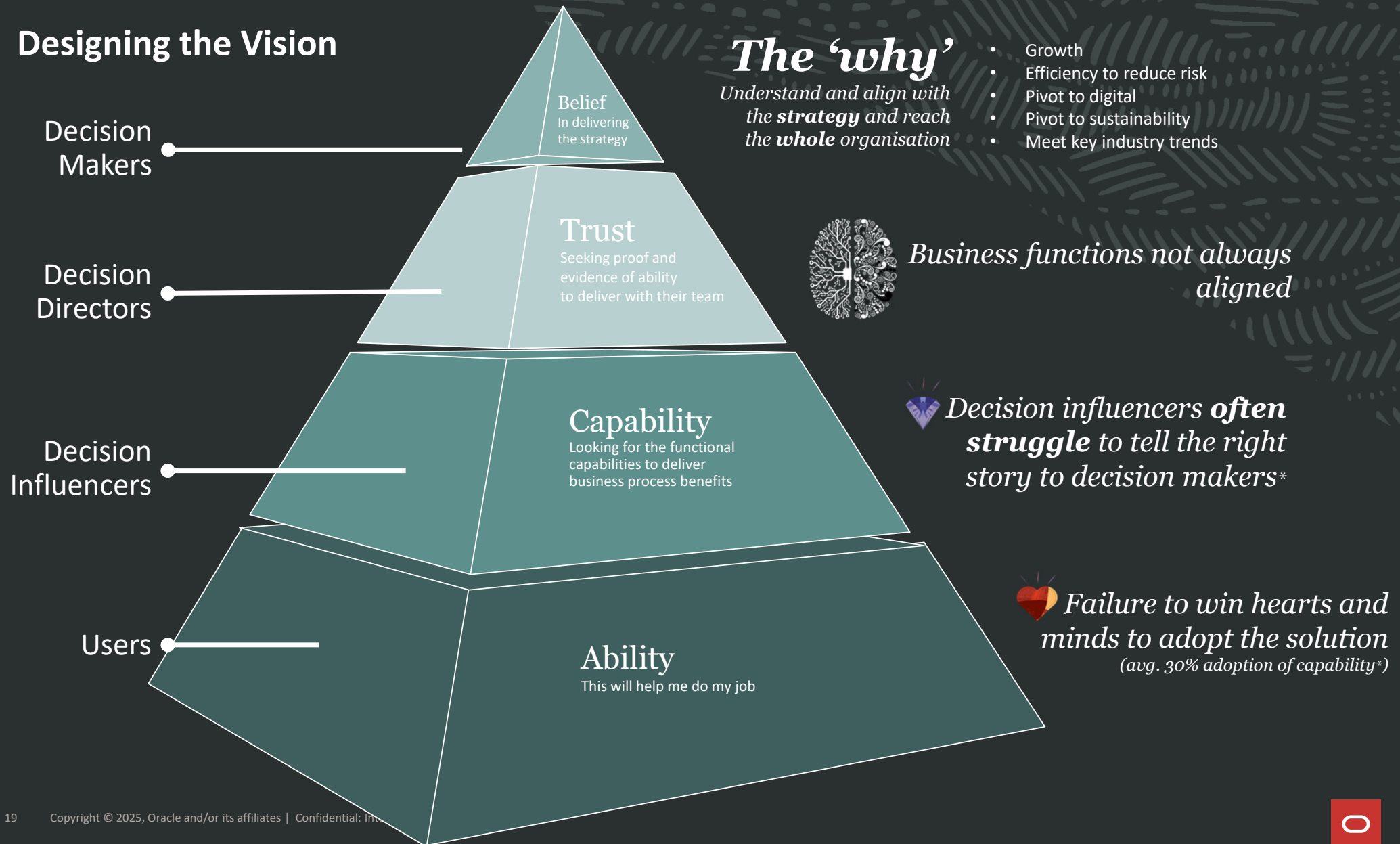








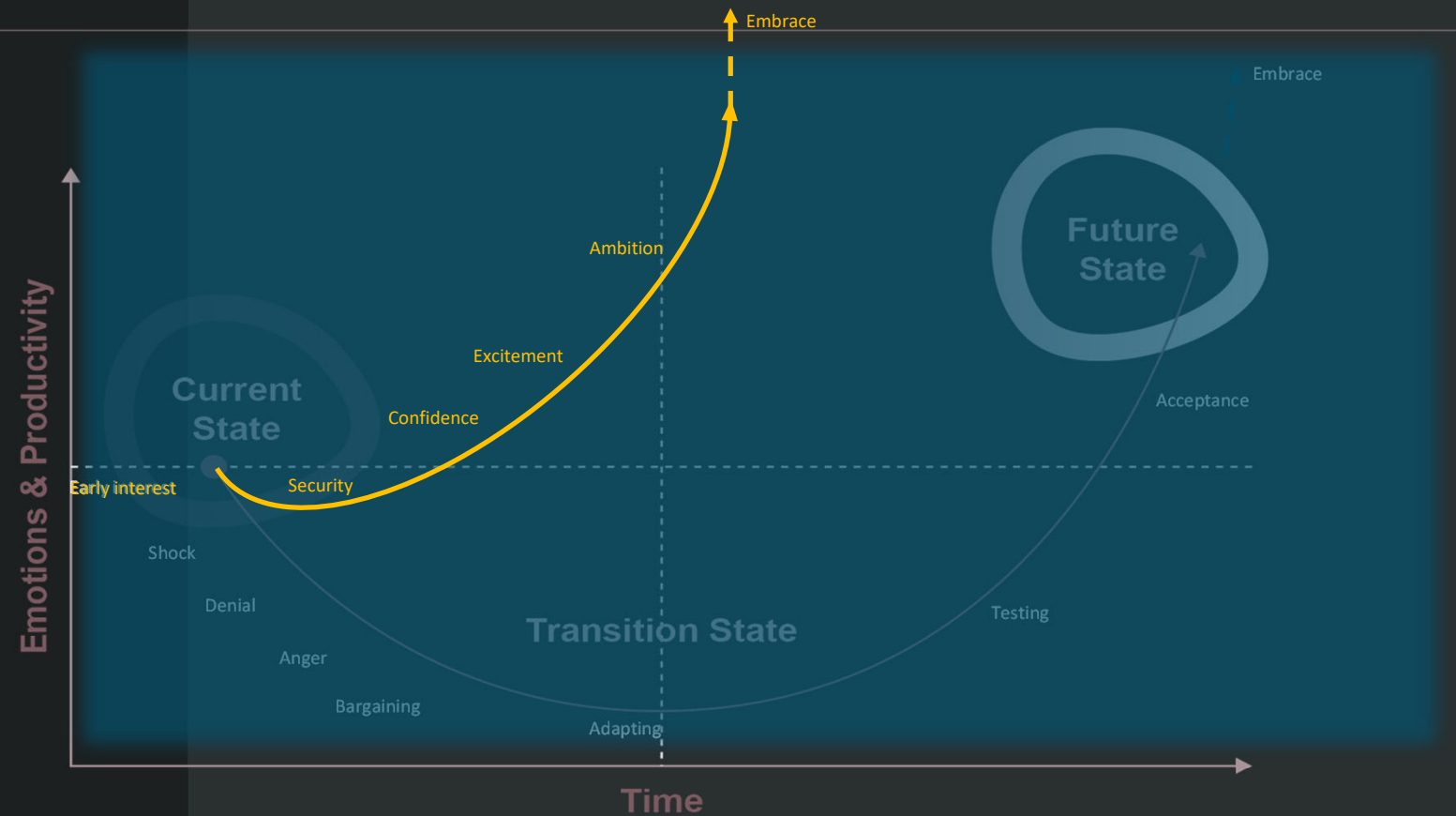
## Designing the Vision



# Accelerating Success

Mindset and communications management accelerates success

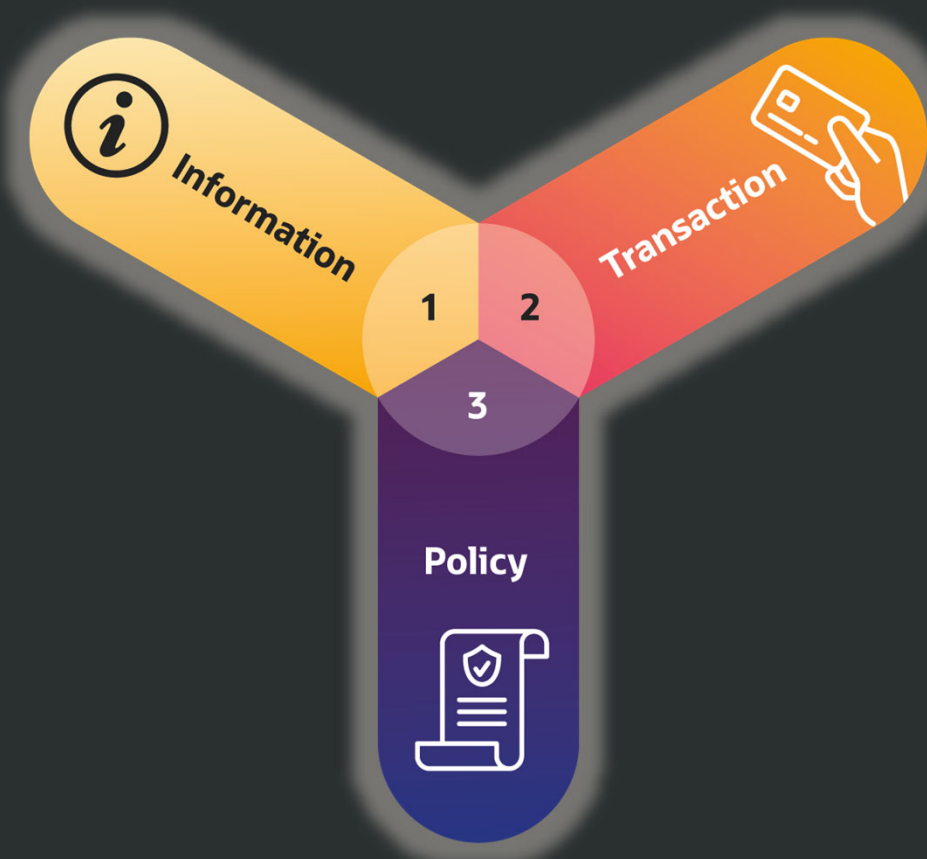
Preparing the ground, then including stakeholders drives acceptance and ambition



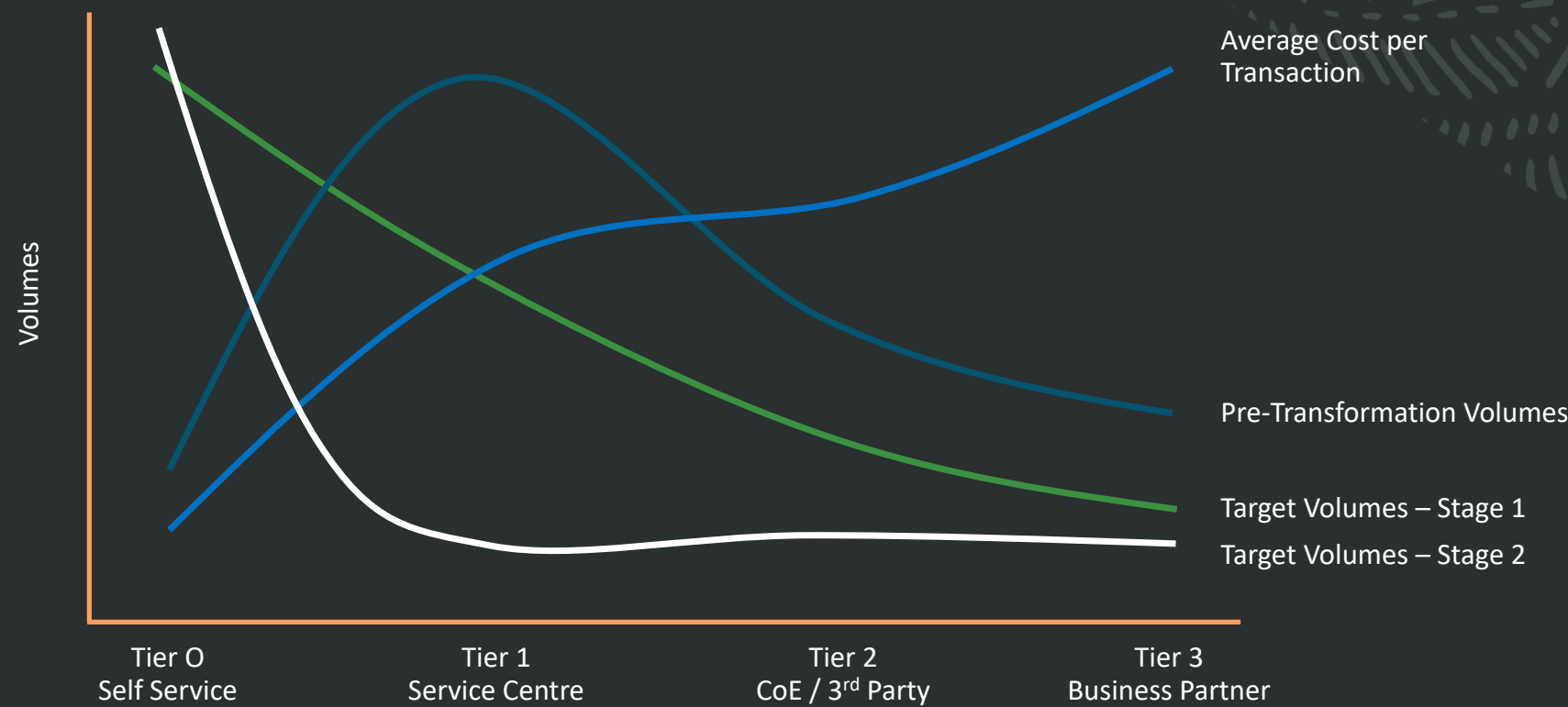


# Reducing Costs

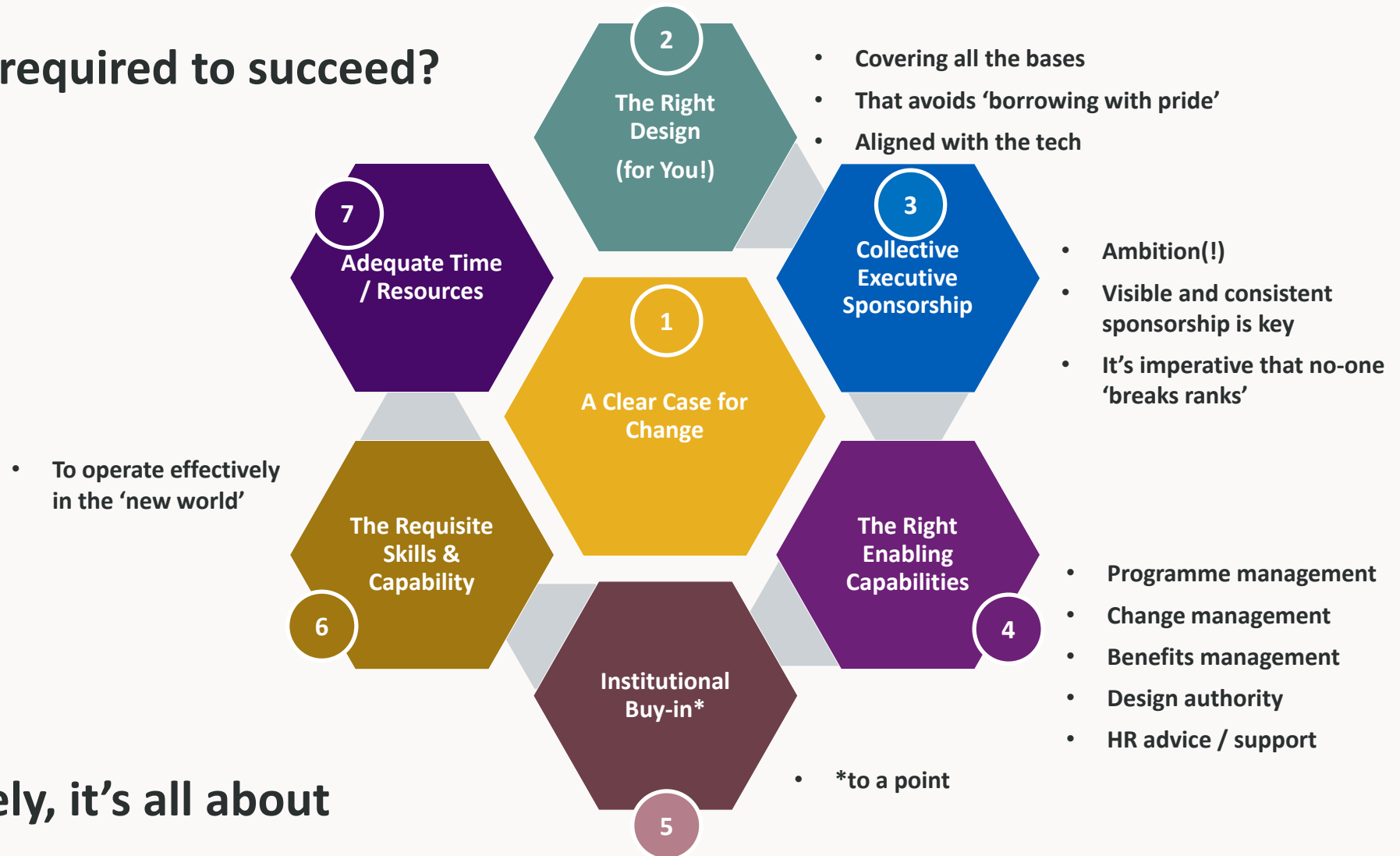
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Pay/Benefits	8001
Policy Advice-LM	2531
Learning	1346
Leave and Absence	1309
Personal Profile	1109
Leaving the Group	609
General HR Query	942
Maternity	1009
Manage My Team	1098
Performance	2423
<b>Grand Total</b>	<b>21627</b>



# How far do you want to go?

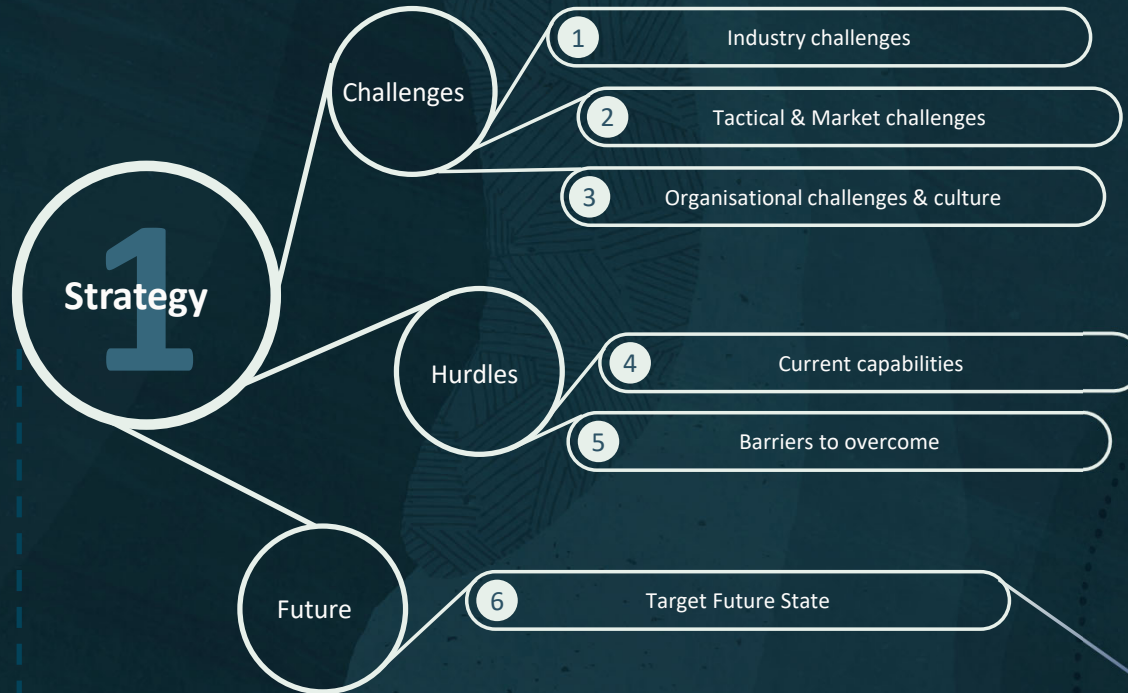


# What's required to succeed?

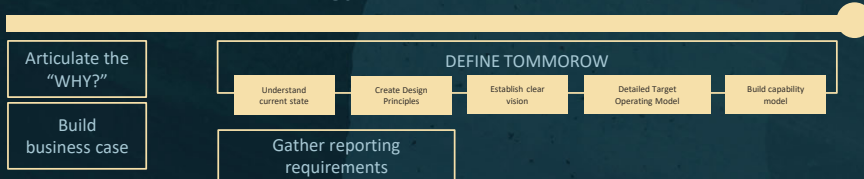


Ultimately, it's all about people...

# Creating a leadership statement for successful transformation



## Business outcomes & strategy





Thank you!



How aligned do  
you feel?

What do you  
need?

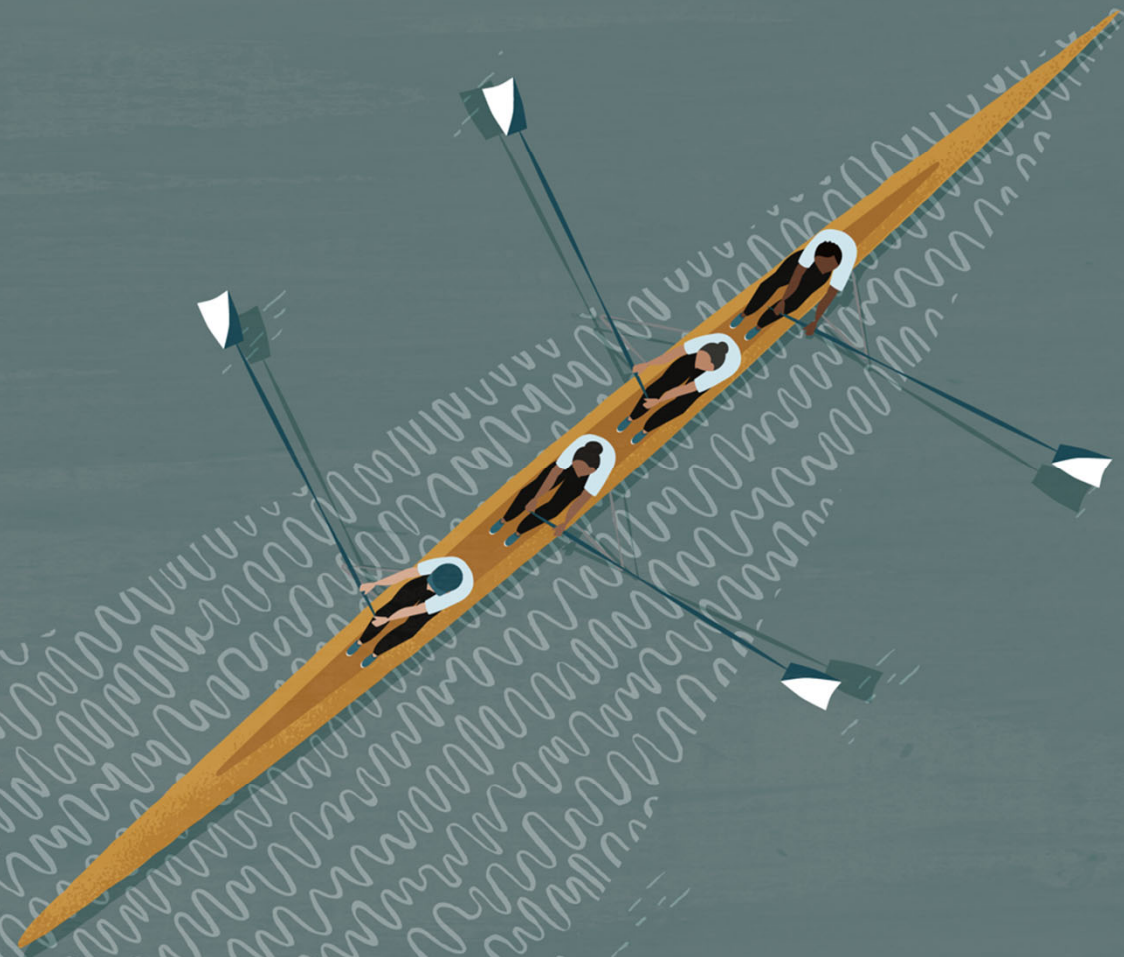
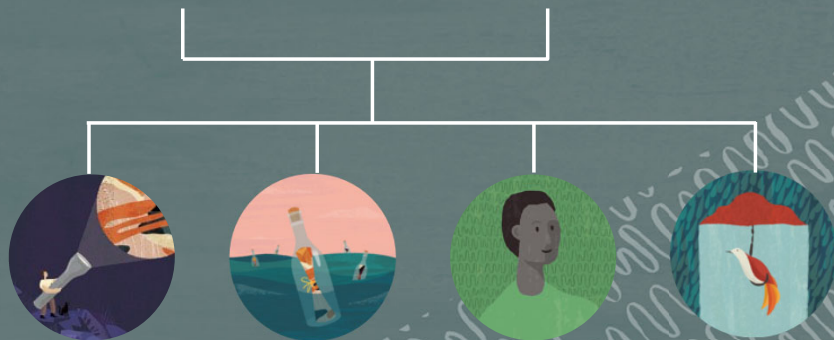
What are the  
opportunities?

What are the  
challenges?



# Vision Theme

A single value-based message  
under which many different  
subjects can be addressed



# How Full Is Your Value Glass?

## CURRENT

Struggling to 'go-live' with Cloud Technology

Confusion over embracing emerging technology such as AI/ Gen AI

Difficulties in proving value of Cloud technologies to stakeholders

## BARRIERS

How to prioritise and manage continuous Cloud change

Credible guidance to eliminate fear, uncertainty & doubt

How to measure technical & human value

## EXPECTATIONS

Desire for a personalised and persona led mindset

Pressure to automate and deliver service improvement

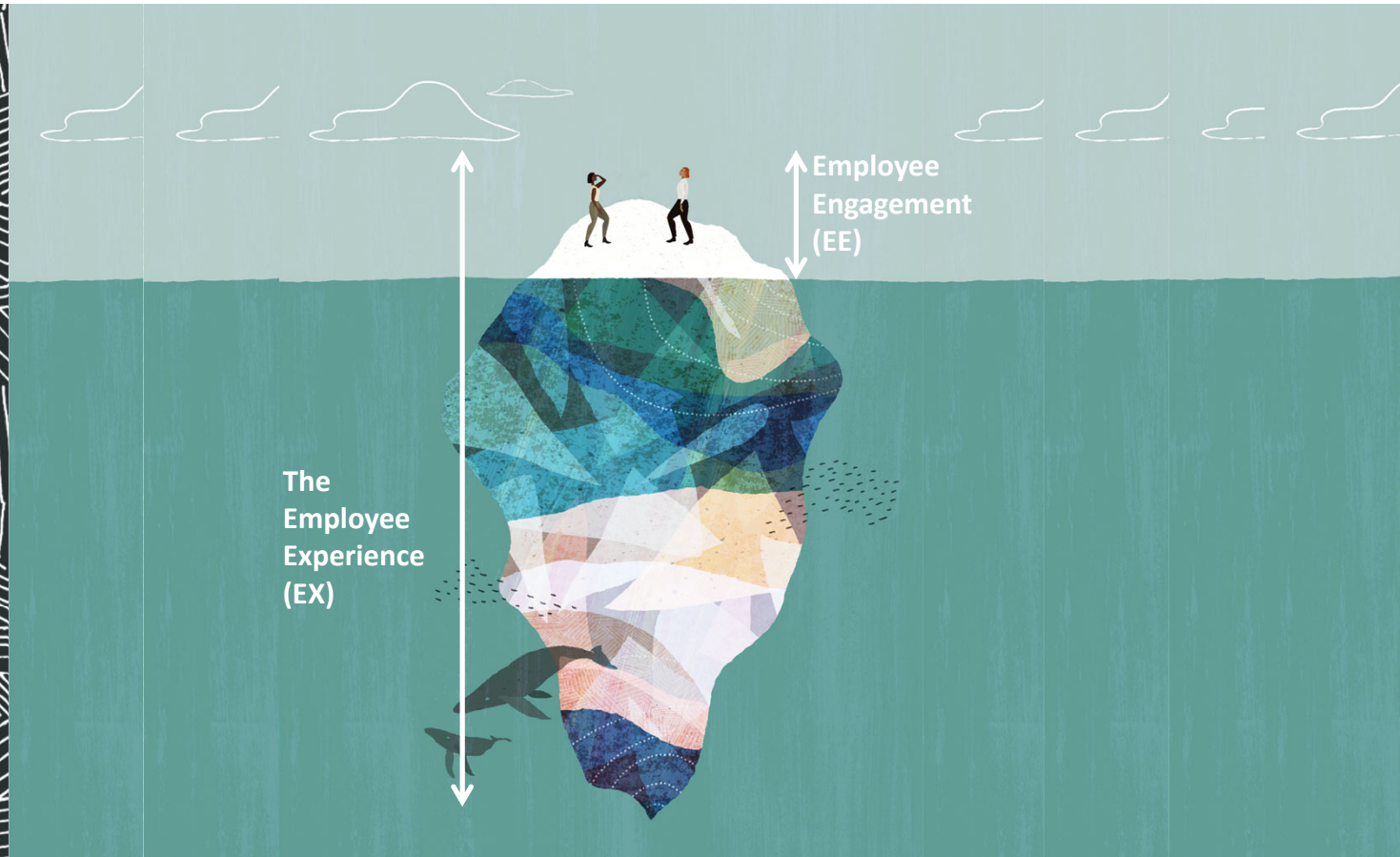
Do more with less – funding, times & resources





What if...  
Employee Experience (EX) = Citizen  
Experience (CX)

Inputs vs Outputs  
The Complete Picture



## Critical Cultural Traits for Success

1. **Acceleration** – The ability to work at pace, make quick but sound decisions.
2. **Transparency** – Open dialogue & communication builds trust and resilience.
3. **Adaptability** – Colleagues must stretch beyond their comfort zones.
4. **Collaboration** – Cross-functional and inter- organisational collaboration is key.
5. **Innovation** – Human-centred, iterative design thinking is required.
- 6. **Simplicity** – Reduce operational complexity to maximise efficiency and productivity.
7. **Empowerment** – Give people the space to lead and act.

These traits are **non-negotiable** for effective transformation—especially for cloud and digital implementations.